

# Loyola Medicine Office of Philanthropy

## **Instructions for Making a Gift of Securities**

Thank you for your interest in donating to Loyola Medicine. If you wish to make a transfer of stock or other securities, please contact Judith Feldman, Regional Vice President, Office of Philanthropy, at (312) 848-9984 to ensure the gift will be properly received and directed.

## When making a gift of securities we will need the following information:

- Date of transfer (when security was sent)
- Security information (name & share amount)
- Broker/Investment Manager sending the security

### **Information for security transfer:**

Broker Name: The Northern Trust Company

Account Name: Trinity Health

Regional Health Ministry: Loyola University Medical Center

#### **DTC Shares**

The Northern Trust Company DTC

#2669

Agent Bank #20290

For Further Credit to Account: TSI29/17-09707

#### Physical Delivery

The Northern Trust Company Attn:

Ryan Stack (8-8) 50 S. LaSalle Chicago, IL 60603

Reference: Acct TSI29/17-09707

#### Fed Wire

The Northern Trust Company ABA

071000152

Credit Name: Master Trust Incoming Wire Account Credit

Wire Account #: 5186061000 Reference: Acct TSI29/17-09707

#### **Federal Tax ID Number:**

36-4015560 Loyola University Medical Center